



provider (e.g., a specialist or laboratory) who, at the request of your physician, becomes involved in your care by providing assistance with your health care diagnosis or treatment to your physician.

We may also share your PHI with people outside of our practice that may provide medical care for you such as home health agencies.

We may use and disclose your PHI to obtain payment for audits, investigations, and inspections. Oversight services. We may provide your PHI to others in order to bill agencies seeking this information include or collect payment for services. There may be services for government agencies that oversee the health care which we share information with your health plan to system, government benefit programs, other determine if the service will be paid for.

PHI may be shared with the following:

- Billing companies.
- Insurance companies, health plans.
- Government agencies in order to assist with qualification of benefits.
- Collection agencies.

EXAMPLE: You are seen at our practice for a procedure. We will need to provide a listing of services such as x-rays to your insurance company so that we can be paid for the procedure. We may at time contact your health care plan to receive approval PRIOR to performing certain procedures to ensure the services will be paid for. This will require sharing of your PHI.

We may use or disclose, as-needed, your PHI in order to support the business activities of this practice which are called health care operations.

EXAMPLES:

- Training students. Other health care providers or ancillary staff such as billing personnel to help them learn, or improve their skills.
- Quality improvement processes, which look at delivery of health care for improvement in processes that will provide safer, more effective care for you.
- Use of information to assist in resolving problems or complaints within the practice.

We may use and disclosure your PHI in other situations without your permission:

- If required by law: The use or disclosure will be made in compliance with the law and will be limited to the relevant requirements of the law.

For example, we may be required to report gunshot wounds or suspected abuse or neglect.

- Public health activities: The disclosure will be made for controlling disease, injury or disability and only to public health authorities permitted by law, to collect or receive information. We may also notify individuals who may have been exposed to a disease or may be at risk of contracting or spreading a disease or condition.
- Health oversight agencies: We may disclose PHI to a health oversight agency for activities authorized by law, such as audits, investigations and inspections, Oversight agencies seeking this information include government agencies that oversee the health care system, government benefit programs, other government regulatory programs and civil rights laws,
- Legal proceedings: To assist in any legal proceeding or in response to a court order, in certain conditions in response of a subpoena, or other law process.
- Police or other law enforcement offices: The release of PHI will meet all applicable legal requirements for release.
- Coroners, funeral directors: We may disclose PHI to a coroner or medical examiner for identification purposes, determining cause of death or for the coroner or medical examiner to perform other duties authorized by law.
- Medical research: We may disclose PHI to researchers when an institutional review board, that has reviewed the proposal and established protocols to ensure the privacy of your PHI, has approved their research.
- Service government purposes: Information may be shared for national security purposes, or if you are a member of the military, to the military (under special circumstances).
- Correction institutions: Information may be shared if you are an inmate or under custody of law, which is necessary for your health, or the health and safety of other individuals.
- Workers compensation: Your PHI may be disclosed by us as authorized to comply with workers compensation laws and other similar legally-established programs.

Other uses and disclosures of your PHI

Business associates: Some services are provided through the use of contracted entities called "business associates". We will always release only the minimum amount of PHI necessary so that the business associate(s) can perform the identified

NOTICE OF PRIVACY PRACTICES

This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

We are committed to protect the privacy of your personal health information (PHI).

This Notice of Privacy Practices (Notice) describes how we may use within our practice or network, and disclose (share outside of our practice or network) your PHI to carry out treatment, payment or health care operations. We may also share your information for other purposes that are permitted or required by law. This Notice also describes your rights to access and control your PHI.

We are required by law to maintain the privacy of your PHI. We will follow the terms outlined in this Notice.

We may change our Notice, at any time. Any changes will apply to all PHI. Upon your request, we will provide you with any revised Notice by:

- Posting the new Notice in our office.
- If requested, making copies of the new Notice available in our office or by mail.
- Posting the revised Notice on our website: www.ismilecharlotte.com

Uses and Disclosures of Protected Health Information

We may use or disclose (share) your PHI to provide health care treatment for you.

Your PHI may be used and disclosed by your physician, our office staff and others outside of our office that are involved in your care and treatment for the purpose of providing health care services to you.

EXAMPLE: Your PHI may be provided to a physician to whom you have been referred for evaluation to ensure that the physician has the necessary information to diagnose or treat you. We may also share your PHI from time-to-time to another physician or health care

services. We require the business associates to safeguard your information appropriately. Examples of business associates include billing companies or transcription services.

Health information exchange: We may make your health information available electronically to other healthcare providers outside of our facility who are involved in your care.

Treatment alternatives: We may provide you notice of treatment options or other health related services that may improve your overall health.

Appointment reminders: We may contact you and leave a message as a reminder about upcoming appointments or treatment. We email or text you to remind you of an upcoming appointment.

Healthcare operations: We may ask you to sign in upon your arrival on an electronic device. We may discuss limited amount of PHI in the open area.

We may use or disclose your PHI in the following situations UNLESS you object.

- We may share your information with friends or family members, or even persons directly identified by you at the level they are involved in your care or payment services. If you are not present or able to agree/object, the healthcare provider, using professional judgement, will determine if it is in your best interest to share the information. Example: we may discuss post procedure instruction with the person who drove you to the facility unless you tell us specifically not to share information.
- We may use or disclose PHI to notify or assist in notifying a family member, personal representative or any other person that is responsible for your care of your location, general condition or death.

The following uses and disclosures of PHI require your written authorization:

- Marketing

All other uses and disclosures not recorded in this Notice will require a written authorization from you or your personal representative.

Written authorization simply explains how you want your information used and disclosed. Your written authorization may be revoked at any time. Except to the extent that your doctor or this practice has used or released information based on the direction provided in the authorization, no further use or disclosure will occur.

Your Privacy Rights

You have certain rights related to your PHI. All requests to exercise your rights must be made in writing. You may contact the office manager and bring your request in writing to the office at 4200 Main St. Suite 107, Harrisburg NC 28075 or to the Blakeney location at 8840 Blakeney Professional Dr. Suite 202, Charlotte NC 28277.

You have the right to see and obtain a copy of your PHI.

This means you may inspect and obtain a copy of your PHI that is contained in a designated record set for as long as we maintain the PHI. If requested, we will provide you a copy of your records in an electronic format. There are some exceptions to records which may be copied and the request may be denied. We may charge a reasonable cost based fee for a copy of your records.

You have the right to request a restriction of your PHI.

You may request this practice not to use or disclose any part of your PHI for the purpose of the treatment, payment or healthcare operations. We are not required to agree with these requests. If we agree to a restriction request, we will honor it unless the information is needed to provide emergency treatment.

There is one exception: We must accept a restriction request to restrict disclosure of information to a health plan if you pay out of the pocket in full for a service or product unless it is otherwise required by law.

You have the right to request us to communicate in different ways or in different locations.

We will agree to reasonable requests. We may also request alternative address or method of contact such as mailing information to a post office box. We will not ask for an explanation from you about the request.

You may have the right to request an amendment of your health information.

You may request an amendment of your health information if you feel it is not correct, along with an explanation of the reason for the request. In certain cases, we may deny your

request for an amendment, at which time you will have an opportunity to disagree.

You have the right to a list of people or organizations who have received your health information from us.

This right applies to disclosures for purposes other than treatment, payment or healthcare operations. You have the right to obtain a listing of these disclosures that occurred after April 14th, 2008. You may request them for the previous six (6) years or less. If you request more than one list within a period of twelve (12) months, we may charge you a reasonable fee.

Additional Privacy Rights

- You have the right to obtain a paper copy of this Notice from us, upon request. We will provide you a copy of this Notice the first day we treat you in our office. In an emergency, we will give you this Notice as soon as possible.
- You have a right to receive notification of any breach of your protected health information.

Complaints

If you think we have violated your rights or have a complaint about our privacy practices, you can contact:

Office Manager
704-454-5500 or 704-688-0070
office@ismilecharlotte.com

You may also complain to the United States Secretary of Health and Human Services, if you believe your privacy rights have been violated by us.

If you file a complaint, we will not retaliate against you for doing it.

This notice was published and becomes effective on March 2015.